SIX YEARS AT A GLANCE

		2025	2024	2023	2022	2021	2020
				Rupees in ('000')			
Summary of Balance Sheet							
Share Capital		529,834	529,834	529,834	418,841	380,764	346,149
Reserves		12,640,174	10,691,332	9,066,866	7,026,396	5,381,858	4,140,050
Operating Fixed Assets		3,719,579	3,346,875	3,516,226	2,058,612	1,516,181	1,456,763
Non Current Assets		882,262	335,683	312,459	351,318	321,006	290,627
Current Assets		13,811,353	12,379,734	10,197,147	8,230,171	6,315,231	4,879,193
Current Liabilities		4,510,336	3,840,387	2,874,893	2,439,744	1,713,151	1,291,099
Net Working Capital(CA-CL)		9,301,017	8,539,347	7,322,253	5,790,427	4,602,081	3,588,094
Non-current Liabilities		732,851	1,000,739	1,554,239	755,121	676,645	856,580
Summary of Profit and Loss Account							
Sales - Net		25,789,242	23,195,152	19,424,255	15,815,937	13,000,780	10,697,634
Gross Profit		14,126,889	11,929,615	9,254,464	8,030,084	6,415,593	5,121,176
Earning Before Interest, Tax, Depreciation (EBITDA)		7,078,386	5,543,758	3,685,295	3,589,462	2,538,619	2,076,388
Operating Profit		6,258,875	4,801,093	3,253,599	3,094,917	2,245,423	1,842,161
Profit Before Tax		6,584,046	4,839,459	3,302,585	3,345,504	2,372,144	1,921,732
Net Profit After Tax		4,119,313	3,253,501	2,403,014	2,417,172	1,808,032	1,420,736
Summary of Cash Flow Statement							
Net Cash Flow from Operating Activities		2,078,623	4,243,694	1,695,172	(487,186)	1,733,087	1,333,188
Net Cash Flow from Investing Activities		288,123	(1,286,848)	(1,268,840)	346,712	(1,033,416)	(1,290,307)
Net Cash Flow from Financing Acitivites		(2,607,156)	(2,288,082)	(208,707)	(851,462)	(712,080)	(79,321)
Changes in Cash and Cash Equivalents		(240,410)	668,763	217,624	(986,955)	(11,148)	(35,698)
Cash and Cash Equivalents at Year End		468,796	709,207	40,444	(174,947)	812,049	823,198
Financial Performance/Profitability Analysis							
Sales Growth		11.18%	19.41%	22.81%	21.65%	21.53%	18.24%
Gross Profit Margin		54.78%	51.43%	47.64%	50.77%	49.35%	47.87%
EBITDA to Sales Margin		27.45%	23.90%	18.97%	22.70%	19.53%	19.41%
Operating Profit Margin		24.27%	20.70%	16.75%	19.57%	17.27%	17.22%
Profit Before Tax Margin		25.53%	20.86%	17.00%	21.15%	18.25%	17.96%
Profit After Tax Margin		15.97%	14.03%	12.37%	15.28%	13.91%	13.28%
Return on Equity		31.28%	28.99%	25.04%	32.47%	31.38%	31.67%
Return on Capital Employed		48.23%	42.82%	30.84%	41.46%	37.40%	36.4%
Operating Performance/Liquidity Analysis							
Inventory Turnover	Days	144	143	169	140	123	128
Debtors Turnover	Days	46	35	32.4	23.4	14.3	12.2
Creditors Turnover	Days	88	76	64.9	62.9	51.5	41.8
Cash Operating Cycle	Days	103	102	136.1	104.7	85.3	97.9
Assets Turnover Ratio	Times	1.40	1.44	1.57	1.68	1.62	1.61
Return on Assets	%	22%	20%	19%	26%	24%	21%
Current Ratio	Times	3.06	3.22	3.55	3.37	3.69	3.78
Quick Ratio	Times	1.93	2.15	1.91	1.80	2.33	2.15

SIX YEARS AT A GLANCE

		2025	2024	2023	2022	2021	2020
				Rupees in ('000')			
Distribution Analysis							
Pay out-Proposed							
Cash Dividend per share	Rs.	50.00	40.00	30.00	20.00	20.00	15.00
Bonus	%	-	-	15.00	10.00	10.00	10.00
Payout Ratio (after tax)	%	64.31	65.14	66.15	34.66	42.12	36.55
Dividend Yield	%	4.89	4.36	3.96	3.70	3.19	2.50
Earnings Per Share (after tax)	Rs./share	77.75	61.41	45.35	45.62	43.17	37.31
Price Earning Ratio	Times	13.15	14.95	11.13	9.36	14.52	16.05
Number of Shares	(in Millions)	52.98	52.98	52.98	41.88	38.08	34.61
Break-up Value of Share(Including surplus on Revaluation)	Rs.	248.57	211.79	181.13	177.76	151.34	129.60
Market Value of Share							
Year End	Rs.	1,022	918	505	540	627	599
Highest	Rs.	1,224	1,000	567	615	680	650
Lowest	Rs.	793	500	328	496	580	408
Market Capitalization	(in Millions)	54,175	48,650	26,735	22,617	23,874	20,734